



# THE PASSIONISTS WITH YOU.

## GIFT OF STOCK – INSTRUCTIONS & FORM

Thank you for making a gift of stock to **The Passionists – St. Paul of the Cross Province!** The Passionists greatly value the generosity of friends, associates, retreatants and all constituents who help to sustain and enhance our programs, facilities, care for our elderly religious, our missions and many outreach initiatives in the community. To ensure your gift is swiftly and accurately processed, please complete this form and return it to the attention of **Gregory A. Hampson, Chief Financial and Administrative Officer** (see contact info page two).

*Please provide the following information to your broker:*

### OUR BROKERAGE FIRM:

Evercore Wealth Management  
55 East 52nd Street, 23rd floor  
New York, NY 10055

Attn: Daphne Young: [daphne.young@evercore.com](mailto:daphne.young@evercore.com)  
(P) 212.849.3658

DTC Clearing Number: SEI Private Trust Company  
DTCC Participant # 2039  
ACAT Participant # 2039  
FEIN Number: 22-2092362  
ACCT #: 1021850 - St. Paul of the Cross Province

*\*Please provide us with the following information so that we can properly acknowledge your gift:*

### DONOR INFORMATION:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Email: \_\_\_\_\_ Telephone: \_\_\_\_\_

### STOCKS GIFTED:

#### STOCK 1:

Date of Transfer: \_\_\_\_\_ Number of Shares: \_\_\_\_\_ Approx. Value: \_\_\_\_\_

Name of Security: \_\_\_\_\_ Stock Symbol: \_\_\_\_\_

#### STOCK 2:

Date of Transfer: \_\_\_\_\_ Number of Shares: \_\_\_\_\_ Approx. Value: \_\_\_\_\_

Name of Security: \_\_\_\_\_ Stock Symbol: \_\_\_\_\_

#### STOCK 3:

Date of Transfer: \_\_\_\_\_ Number of Shares: \_\_\_\_\_ Approx. Value: \_\_\_\_\_

Name of Security: \_\_\_\_\_ Stock Symbol: \_\_\_\_\_

**TRANSFERRING BROKER:**

Broker Name: \_\_\_\_\_

Broker Rep Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Email: \_\_\_\_\_ Telephone: \_\_\_\_\_

Please include if your gift is made:

In Honor of: \_\_\_\_\_ In

Memory of: \_\_\_\_\_

Other Acknowledgement: \_\_\_\_\_

If you would like The Passionists to send an acknowledgement to the person(s) above to notify them of your gift, please provide the following information for each person (please attach additional sheets as needed):

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Email: \_\_\_\_\_ Telephone: \_\_\_\_\_

*\*The Passionists safeguard the information of its donors and will never share your information with another organization.*

**PLEASE SEND THIS FORM TO:**

**The Passionists Provincial Office**  
**Attn: Gregory A. Hampson, Chief Financial and Administrative Officer**  
**86-45 Edgerton Blvd**  
**Jamaica, NY 11432**  
**Email: [ghampson@cpprov.org](mailto:ghampson@cpprov.org)**  
**Phone: (929) 419-7501**



**THANK YOU FOR YOUR SUPPORT!**

*St Paul's Benevolent, Educational and Missionary Institute, Inc. is a tax-exempt organization under Section 501 (c) (3) of the Internal Revenue Code (coverage under the USCCB) and is qualified for charitable contribution deductions.*